Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Nan	ne of Listed Entity: Goa Carbon Limited												
2	Scri	Scrip Code/Name of Scrip/Class of Security: 509567 / GOACARBON												
3	Sha	re Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)												
	a.	If under 31(1)(b) then indicate the report for Quarter ending: As on 31/03/2016												
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment												
4	Dec	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-												

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - Summary Statement holding of specified securities as on 31/03/2016

Category	3 ,	Number of share- holders	equity	paid-up	under-	shares held	holding as a % of			Shares Under-	a %		Locked in shares		wise	Number of equity shares held		
			shares held	held	lying Deposit- ory Receipts		of shares (calcula- ted as per	No of Voting	-	Total	Total as a % of (A+B+C)	lying Outstand- ing convert- ible securities (include- ing Warrants)	full conver- sion of convert- ible securities (as a percent-	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	in demateria- lised form
(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)		(IX))		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(X	(III)	(XIV)
` '	Promoter & Promoter Group	5	5499279		0				0	5499279					0.0000		0.0000	5499279
(-)	Public	15889	3651773	0	0	3651773	39.9055	3651773	0	3651773	39.9055	0	39.9055	0	0.0000		0.0000	3254044
(C)	Non Promoter - Non Public				0			0	0			0			0.0000		0.0000	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(C2)	Shares Held By Employee Trust Total	0 15894	9151052	0		9151052	0.0000		0	9151052	0.0000		0.0000		0.0000		0.0000	0 8753323

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group as on 31/03/2016

Category	Category & Name of shareholders	PAN	Nos. of share- holders	paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares under- lying Deposi- tory Receipts	shares held	ing as a % of total no. of shares (calculate d as per	Of securities No of Voting Rights Total as a % of (A+B+C) Class eg: X Class eg: Y Total			No. of Shares Under- lying Outstand- ing convert- ible securities (include- ing Warrants)	Share-holding, as a % assuming full convertible securities (as a percentage of diluted share capital)	in shares		Number pledged otherwis encumbe No. (a)	e	Number of equity shares held in demateria- lised form	
	(0)	(11)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)		(XII) (XIII		(III)	(XIV)
1	Indian																		
	Individuals / Hindu Undivided																		
(a)	Family		3	395939	0	0	395939		395939	0	395939		(0.0000	0	0.0000	
	Shrinivas V. Dempo		3	395939	0	0	395939	4.3267	395939	0	395939	4.3267	(4.3267	0	0.0000	0	0.0000	395939
	Central Government / State																		
(b)	Government(s)			0	0	0	0	0.000		0	0	0.0000				0.0000		0.0000	
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	(0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)			5400040			5400040	/	E400040		E400040	FF 7/70				0.000		0.000	5400040
	Bodies Corporate		2	5103340	0		5103340				5103340			55.7678		0.0000	0	0.0000	
	V S Dempo Holdings Pvt Ltd		1	5069040	0	-	5069040 34300		5069040	0	5069040	55.3930		55.3930		0.0000	0	0.0000	5069040
	Motown Investments Pvt Ltd Sub Total (A)(1)			34300 5499279	0		5499279		34300 5499279	0	34300 5499279	0.3748 60.0945		0.3748		0.0000	1	0.0000	34300 5499279
—	Sub rotal (A)(1)		1 3	3477219	U	U	5477219	00.0945	5477279	U	5477279	00.0945		00.0945	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	0.0000	-	0.0000	5477279
(a)	Individuals (Non-Resident Individuals)			0	0	0	0	0.0000	0	0	0	0.0000		0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	(0.0000	0	0.0000	0	0.0000	
(c)	Institutions		C	0	0	0	0	0.0000	0	0	0	0.0000	(0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		C	0	0	0	0	0.0000	0	0	0	0.0000	(0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		C	0	0	0	0	0.0000	0	0	0	0.0000	(0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)		C	0	0	0	0	0.0000	0	0	0	0.0000	(0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)=			F400070			F 400070	(0.0045	F400070		F400270	(0.0045		(0.0045		0.0000		0.0000	F400270
	(A)(1)+(A)(2)		5	5499279	0	0	5499279	60.0945	5499279	0	5499279	60.0945	(60.0945	0	0.0000	0	0.0000	5499279

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

⁽¹⁾ PAN has not been displayed for privacy reasons.

⁽²⁾ The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder as on 31/03/2016

	Category & Name of shareholders	!	share-	-	Partly paid-up	No. of shares under-	Total nos. shares held	ing as a % of total	Number of Notices	•	held in ea	ach class	No. of Shares Under-	Share- holding , as a %	in shares			r of pledged rwise	Number of equity shares held
				situres neta	shares held	lying Deposi- tory Receipts		shares (calculate	No of Voting			Total as a % of (A+B+C)	lying Outstand- ing convert-	assuming full conver- sion of convert-	No. (a)	As a % of total Shares	No. (a)	As a % of total Shares held(b)	in demateria- lised form
								SCRR, 1957)	Class eg: X	Class eg: Y	Total		securities (include- ing Warrants)	ible securities (as a percent- age of diluted share capital)		held(b)			
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	Q	XII)	C	XIII)	(XIV)
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	·	0.0000	0	_		0.0000	0	0.0000	0	0.0000		0.000	
	Venture Capital Funds		0		•	0						0.0000	0			0.000		0.000	
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000) (0.000	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.000	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000) (0.000	0
(f)	Financial Institutions / Banks		10	805	0	0	805	0.0088	805	0	805	0.0088	0	0.0088	0	0.0000) (0.000	170
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.000	0 0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.000		0		0.0000	0	0.0000	0	0.0000			
	Any Other (Specify)		1	550	0	0							0			0.000		0.000	
	UTI		1	550	0	0							0			0.000		0.000	
	Sub Total (B)(1)		11	1355	0	0	1355	0.0148	1355	0	1355	0.0148	0	0.0148	0	0.0000) 0	0.000	170
	Central Government/ State Government(s)/ President of																		
	India																		
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.000	0
3	Non-Institutions																		
(a)	Individuals			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.000	0
	i. Individual shareholders holding nominal share capital up to Rs. 2																		
	lakhs.		15211	2861425	0	0	2861425	31.2688	2861425	0	2861425	31.2688	0	31.2688	s o	0.0000	0	0.000	2476673
	ii. Individual shareholders																	İ	
	holding nominal share capital in																		
	excess of Rs. 2 lakhs.		2	48277	0	0	48277	0.5276		0			0	0.0270		0.000		0.000	
• •	NBFCs registered with RBI		0	0	0	0	-	0.0000		0		0.0000	0	0.000		0.0000		0.000	
(c)	Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000		0.000	0 0

Table III - Statement showing shareholding pattern of the Public shareholder as on 31/03/2016

	Category & Name of shareholders	PAN	share-	paid up	Partly	shares	shares		Number of \ of securities	oting Rights	held in ea	ich class	No. of Shares Under-	holding , as a %	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held
				shares held	equity shares held	lying Deposi- tory Receipts		shares (calculate d as per	No of Voting	g Rights Class eg: Y		Total as a % of (A+B+C)	lying Outstand- ing convert- ible securities (include- ing Warrants)	assuming full conversion of convertible securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held(b)	9	AS a %	in demateria- lised form
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	0	(II)	0	(III)	(XIV)
	Overseas Depositories(holding																		
	DRs) (balancing figure)		0		0	0	0	0.0000		0	0	0.0000				0.000		0.0000	0
(e)	Any Other (Specify)		665	740716		0	740716				740716	8.0943			0	0.0000		0.0000	728924
	Trusts		1	100		0	100			0	100	0.0011			0	0.0000		0.0000	100
	Hindu Undivided Family		252	130363	0	0	130363	1.4246	130363	0	130363	1.4246	0	1.4246	0	0.0000	0	0.0000	130363
	Non Resident Indians (Non Repat)		52	18269	0	0	18269	0.1996	18269	0	18269	0.1996	0	0.1996	0	0.0000	0	0.0000	13509
	Directors & their relatives		1	4000	0	0	4000	0.0437	4000	0	4000	0.0437	0	0.0437	0	0.0000	0	0.0000	0
	Non Resident Indians (Repat)		46	33135	0	0	33135	0.3621	33135	0	33135	0.3621	0	0.3621	0	0.0000	0	0.0000	33115
	Clearing Member		107	64936	0	0	64936	0.7096	64936	0	64936	0.7096	0	0.7096	0	0.0000	0	0.0000	64936
	Bodies Corporate		206	489913	0	0	489913	5.3536	489913	0	489913	5.3536	0	5.3536	0	0.0000	0	0.0000	486901
	Raviraj Developers Ltd			135470	0	0	135470	1.4804	135470		135470	1.4804		1.4804					135470
	Sub Total (B)(3)		15878	3650418	0	0	3650418	39.8907	3650418	0	3650418	39.8907	0	39.8907	0	0.0000	0	0.0000	3253874
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		15889	3651773	0	0	3651773	39.9055	3651773		3651773			39.9055	0	0.0000	0	0.0000	3254044

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

- Nil -

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Number of share- holders	Outstanding shares held in demat/unclaimed suspense account	Voting rights which are frozen
1318	31534	31534

Note: Shares held in "Goa Carbon Limited Suspense Account" - 31534 Equity Shares held by 1318 Shareholders on which voting rights have been frozen.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder as on 31/03/2016

Category	Category & Name of	PAN	Nos. of	No. of	No. of	No. of	Total	Share-	Number of	Voting Right	s held in	each	No. of	Share-	Number	of Locked	Number of	Number of	
	shareholders			fully paid		shares	nos.								holding ,	in shares			equity
	5.16.16.16.16				paid-up	under-	shares	a % of	0.000				Under-	as a %				shares	
				shares	equity	lying	held	4-4-1	N C.V. P.						No. (a)			held in	
				held	shares	Deposit-		of shares	No of Votin	g Rights		Total as	Outstand-	utstand- full conver-			NO. (a) As a 10	demater-	
				liciu	held	ory		(calcula-				u // Oi		sion of		of total	or total	ialised	
					liola	Receipts		ted as per		(A+B+C)		tible	convert-		Shares	snares	form		
						Receipts		SCRR,	Class eg: X	Class eg: Y	Total		securities	ible		held(b)	held(b)	101111	
								1957)					(include-	securities					
								1737)					ing	(as a					
													_	percent-					
													wairants)	age of					
														diluted					
														share					
														capital)					
														capital					
							(VII) =	(VIII) As a						(XI)=					
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+			(IX)			(X)	(VII)+(X)	(X	'II'	(XIII)	(XIV)	
	(1)	(II)	(111)	(17)	(V)	(۷1)	(VI)	(A+B+C2)		(IA)			(^)	As a % of	(^	.11)	(XIII)	(AIV)	
							(VI)	(A+D+C2)						(A+B+C2)					
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0 0.0000	0	
	Employee Benefit Trust (under																		
	SEBI (Share based Employee																		
2	Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0 0.0000	0	
	Total Non-Promoter- Non Public																		
	Shareholding (C)= $(C)(1)+(C)(2)$		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0.0000	0	